SEARCHING AND SORTING

This section provides the ability to search, filter, and sort the sales file to assist you in locating a n d f o r m a t t i n g particular information that you may want to be reviewing.

- 1. Column heading options: Sorting, filtering, and column selection options can be applied to the report by clicking on the column header.
 - a. To add filters using the report column headings, select one or more columns that you want to filter on, and make selection from the available column values listed on the dropdown list (**note**, **you can type in value to limit selection list**).
 - i.e. To filter on Book and Pageno, complete the steps shown in following screen prints.
 - i. Add filter for Book.



ii. Add filter for Pageno.



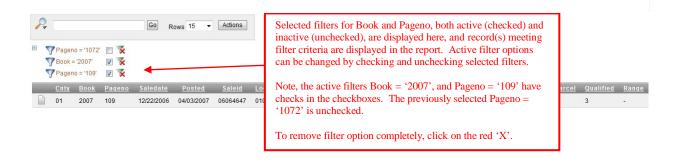
iii. Filters and report meeting filter criteria displayed.



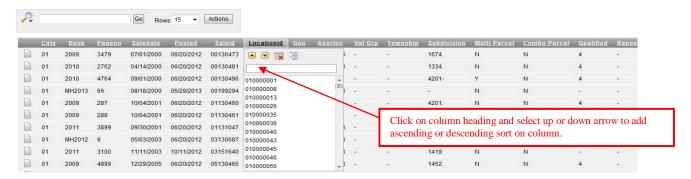
- b. To change filters using the report column headings, select one or more columns that you want to change the filter on, and make selection from the available column values listed on the dropdown list.
- i.e. To change Pageno filter value, complete the steps shown in following screen prints.
 - i. Add new filter for Pageno.



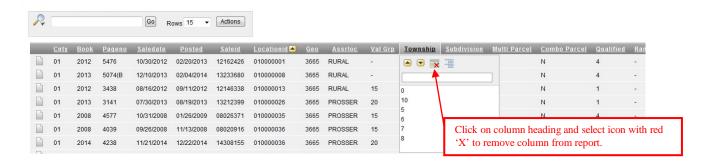
ii. Filters and report meeting filter criteria displayed.



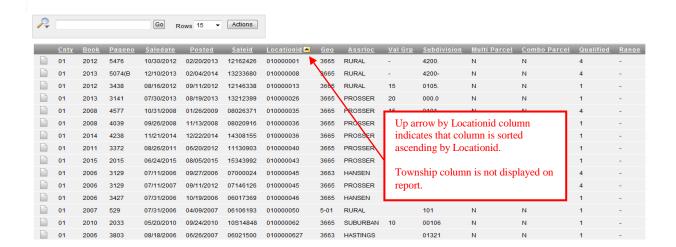
- c. The column headers can also be used to add a sort to the column or to remove a column from the report list.
 - i. Sort by column values.



ii. Remove column from report.

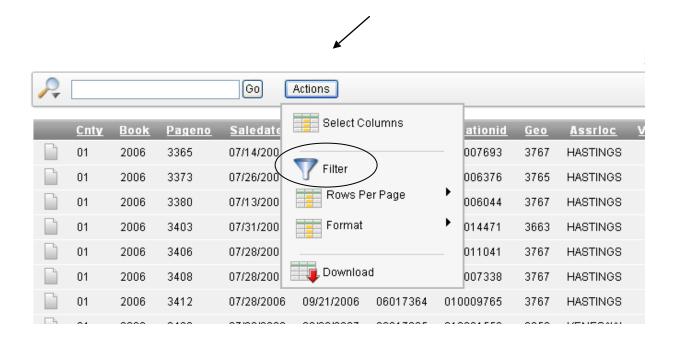


iii. Report meeting sort criteria, with specified column omitted, is displayed.



iv. To modify sort order or to change sort column, repeat step i above. Removing the sort from the column completely or to adding removed columns back to report must be done through the 'Actions' button options. See steps below for information on using the 'Actions' button's options.

- 2. Actions button options: Select 'Actions' button to add sorting, filtering, and column selection options.
 - a. To add filters.
 - i. Select 'Actions' button and select 'Filter' from dropdown list.



ii. Select the column from Column dropdown list (i.e. 'Book') and the operator from the Operator dropdown list (i.e. '=') and the expression from the Expression dropdown list (i.e. '2012'). Then Select 'Apply'.

Report with specified filtering will then display.

Repeat this step for all columns that you want to filter on.

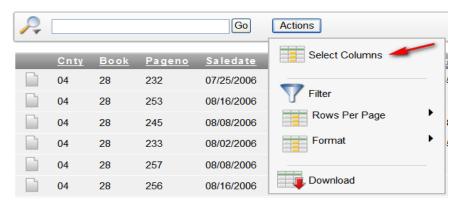
To clear filter, click on the 'X' icon.

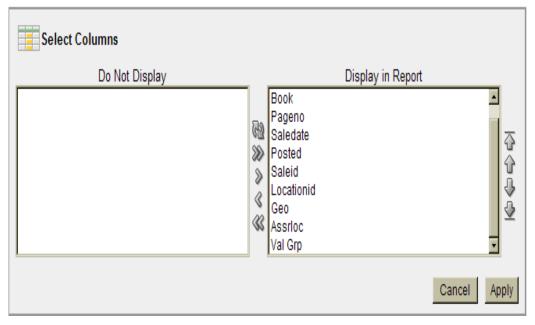




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b. To Add/Remove column to/from report, click 'Actions' button, and then click 'Select Columns' option to indicate columns to be added or removed. Move the fields to 'Do Not Display' or to 'Display in Report' sections as needed. You can also move the fields up or down to change the order. Then click 'Apply' button.





c. To sort the columns, move mouse to 'Format' arrow and then the 'Sort' option. Select fields in the dropdown lists under the Column heading to add or remove sorted columns. Choose ascending or descending for each column under the Direction heading, and the null sort option from the Null Sorting heading options. Click 'Apply' button when all sorting options have been selected.

